Windsor Senior Computer Users' Group

File Organization and Backup

Ross Guistino May 14, 2018

Today's Agenda

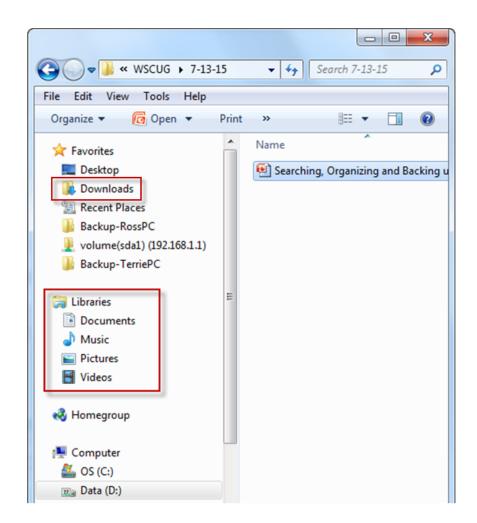
- How to organize files and the Side-by-Side trick
- Backup using the manual method of copying files to an external drive
- Backup using the Window 7 and Windows 10 built-in application
- Backup using a cloud-based paid service

Organizing Your Documents

- Do you save your documents on your desktop?
- Do you save documents in various folders on your hard drive?
- Do you know where your Downloads folder is? Or where your camera puts pictures?
- What are Libraries?

Organizing Your Documents

Best practice when creating documents or copying pictures from your camera/phone is to put them in the appropriate folders. That's what Libraries are for. Got a Word doc? Put it in **Documents. Pictures?** Store them in subfolders in the Pictures folder

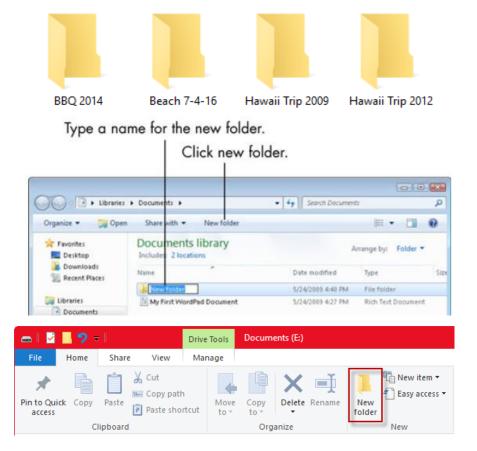


Organizing Your Documents

 Give folders descriptive names so that you can easily identify them.

- To create a new folder in Windows 7, open Windows Explorer (the little yellow folder on the task bar), click New Folder, Rename it.
- In Win10, click New Folder on the Ribbon, Rename it.
- Remember that you cannot use any of the following characters in a folder or file name:

\ /:*?"<>|



Two Steps to Moving Documents

You've got a computer full of documents in no particular order and in multiple locations. We need to get them in the appropriate Libraries

- ▶ 1. In the following exercise we will open File (or Windows) Explorer in two separate windows so that we can have the existing location window open side-by-side with the future location.
- Then we will click and drag documents to the appropriate Library and sub-folder

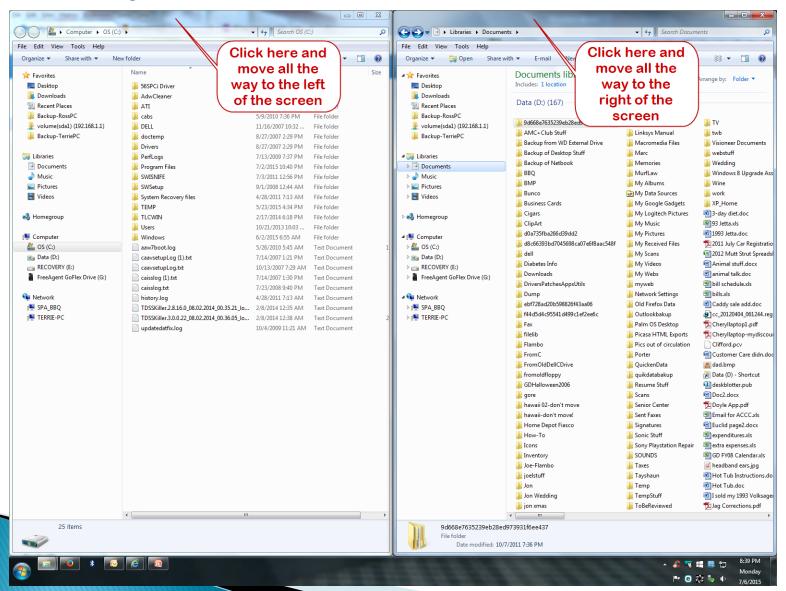
How to Open Windows Side-by-Side

- Open File Explorer (yellow folder on task bar)
- 2. Click on the top bar of the window and slide the window to the left until you hit the edge of the screen. The window will expand to exactly half of the screen (as shown in next slide)
- Open File Explorer by <u>right</u> clicking on the yellow folder, click File Explorer, click the top bar and slide it all the way to the right until it expands in the other half of the screen
- Begin moving documents from the left window to right window

Side-by-Side Example

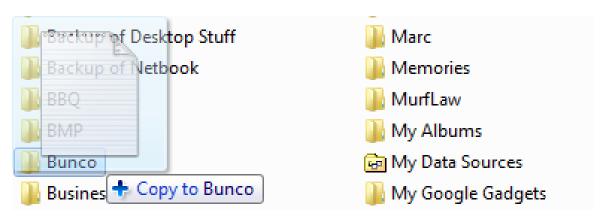
Original Location

Destination Location



Moving to Documents Folder

- Once you've gotten your windows side by side, you can begin clicking and dragging files from the left screen to the right screen.
- Drag the file to the right screen and hover over the folder you wish to put the file in, then let go of the mouse button and "drop" the file into the folder



Backup

- There are several ways to backup the documents and pictures on your computer:
 - Manually copying documents to an external hard drive
 - Use the built-in Windows backup application along with an external drive
 - Pay a monthly or yearly fee for a backup service hosted in the cloud, no external drive necessary

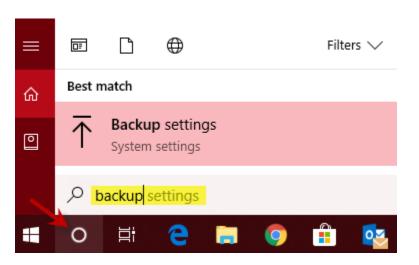
External Drives

What is an external drive? An external drive is a small box that contains a hard drive and it connects to your computer via a USB cable. The common manufacturers are Seagate, Western Digital (aka WD), Toshiba, Samsung and LaCie

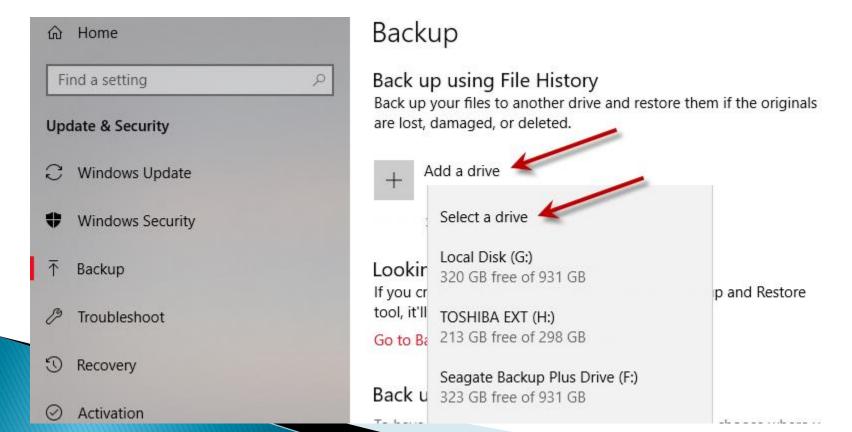


- You will use an external drive to backup your documents either manually, using the manufacturer's backup software, using Windows Backup or subscribing to a cloud service
- A word of caution if you decide to use a thumbdrive instead of an external drive....Thumbdrives are not recommended for long-term use as they can wear out or become corrupt easily, losing your data in the process.

- This is perhaps the easiest way to backup your computer.
- Using Cortana type the words highlighted in yellow:



This command will bring up the File History window, Click Add a drive and select it (your external drive must be attached already)



13

Choosing an external drive is a one-time process. Click "More options"

Backup

Back up using File History

Back up your files to another drive and restore them if the originals are lost, damaged, or deleted.

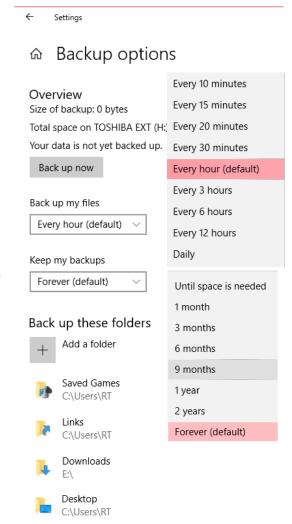
Automatically back up my files



On

More options

- More options gives you a chance to pick how frequently you wish to backup, and how long to keep each individual backup.
- This window will also show you what folders are being backed up. By default, all of your Libraries (Documents, Pictures, Videos, etc) are backed up.
- If you haven't kept documents in Libraries, then you will have to manually add them to the list. You can see why it is important to properly organize your files.



After you've chosen how often to backup and how long to keep the backups, you simply click the <u>Back up</u> now button and Windows 10 will do the rest. ← Settings

Overview

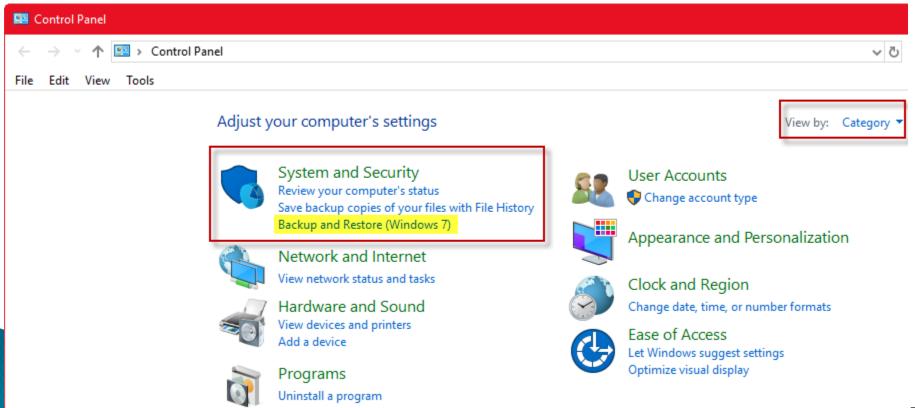
Size of backup: 0 bytes

Total space on TOSHIBA EXT (H:) (H:): 298 GB

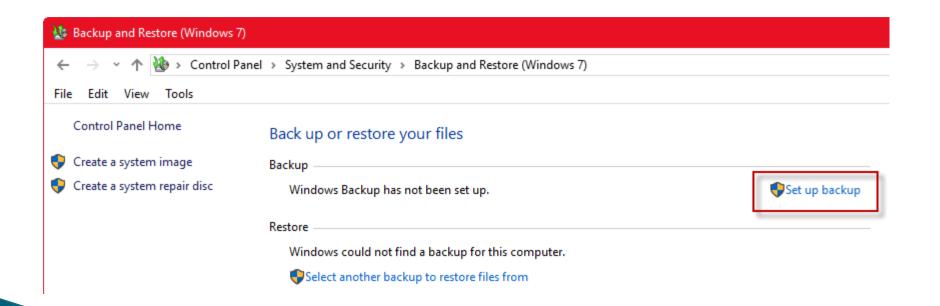
Your data is not yet backed up.

Back up now

Click on the Start button, select Control Panel, then System and Maintenance and finally Backup and Restore



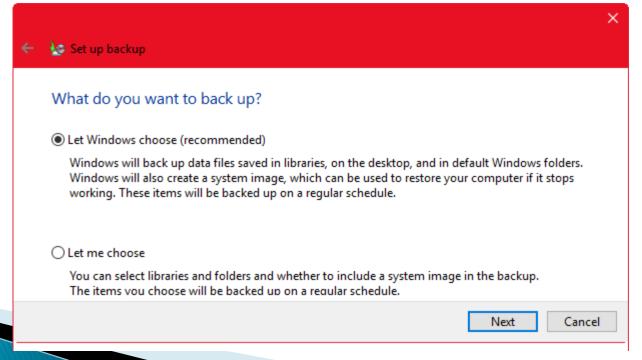
If you've never used Windows Backup before, then you will see the option to <u>Set up backup</u>. Select it.



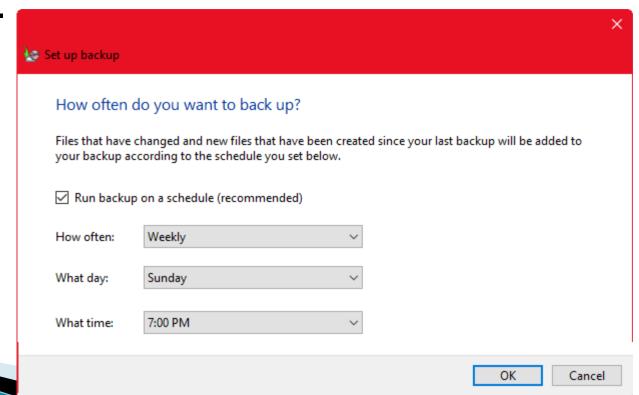
On this page, you'll select where to save your backup. Click the external drive name that matches the drive you've previously connected to your computer. In the example below, I have several external drives connected to my computer.

> 😓 Set up backup Select where you want to save your backup We recommend that you save your backup on an external hard drive. Save backup on: Backup Destination Total Size Free Space DVD RW Drive (D:) 357.17 GB 931.51 GB Seagate Backup Plus Drive (F:) 323.08 GB 931.51 GB 320.76 GB 931.51 GB 🚙 Local Disk (G:) TOSHIBA EXT (H:) 297.82 GB 298.09 GB Cancel Next

After you've selected the external drive, you must tell Windows what you want to back up. Select <u>Let Windows choose</u>. Assuming you've organized your files correctly, i.e. in Libraries, the backup will capture all of your data. If you decide to manually choose what to back up, then select <u>Let me choose</u>.



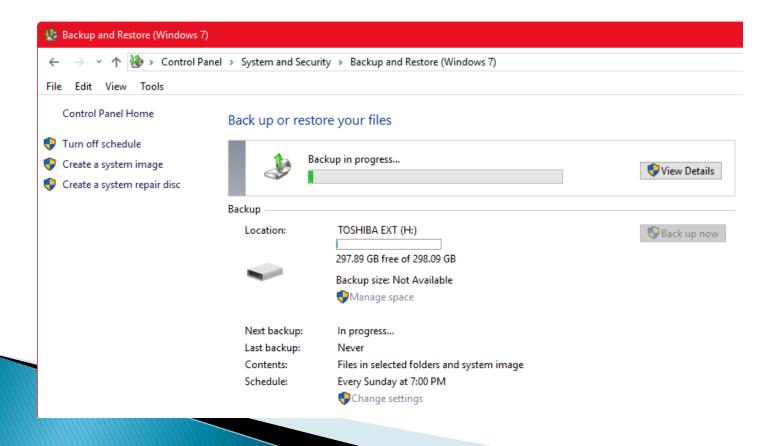
Next, you will choose how often to backup (Daily, Weekly, Monthly), which day to backup if you choose to backup weekly, and what time.



In this window, you'll have a chance to review your settings, click <u>Save settings and exit</u>

🗽 Set up backup		
Review your backup settings		
Backup Location:	TOSHIBA EXT (H:)	
Backup Summary:		
Items		Included in backup
& All users		Default Windows folders and Io
System image		Included
Schedule:	Every day at 7:00 PM Change schedule	
A Assessment		Save settings and exit Cancel

Once you exit, your backup will start and you'll see a progress window



Backup using a paid cloud service

What is a cloud backup service? It basically means that a special program which you buy will copy and send all of your data through the internet up to a computer somewhere in the United States. Your data is encrypted while it is flying through the clouds which means no one can see or steal your data while it is being backed up. The advantage of this kind of service is that your data is preserved in the event that your computer at home fails, gets stolen or destroyed in some disaster (think of the October fires!)

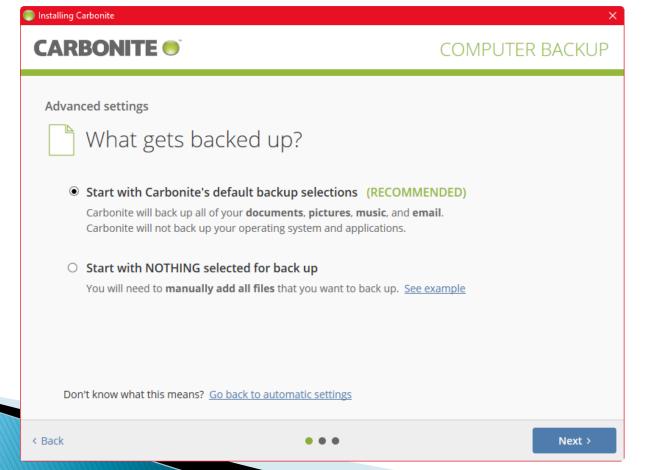
Paid backup services

- There are many services to choose from, some of the most highly rated ones are:
 - BackBlaze
 - Carbonite
 - Idrive
 - Acronis True Image
 - Norton Online Backup

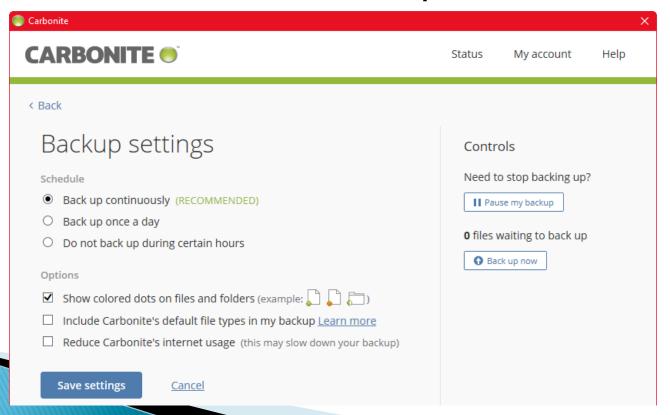
Paid backup services

- For this presentation, I installed demo versions of both BackBlaze and Carbonite on my home computer. I found both to be capable services but BackBlaze was a little more clunky than Carbonite, and therefore I can't really recommend it although it comes highly praised in online reviews.
- Carbonite allowed me to backup my computer for free for 15 days. After that it is \$6/month or \$72/year
- BackBlaze also allowed me to backup for free for 15 days and is \$5/month or \$50/year.
- Here is a website for you to review some of the cloud-based backup services:
 - https://www.tomsguide.com/us/best-cloudbackup,review-2678.html

After I downloaded the Carbonite program from their website and then installed it, I was presented with this window:

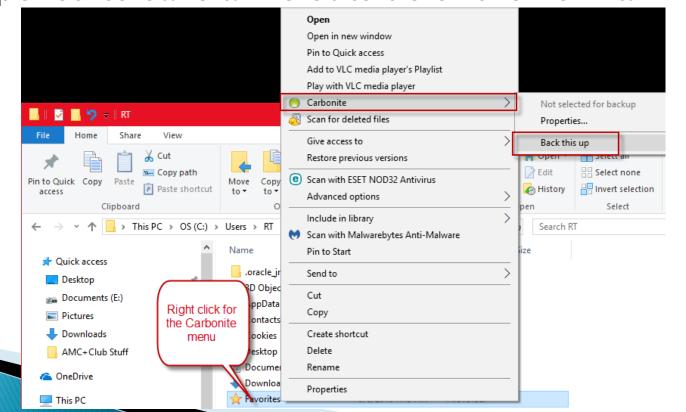


As with the Windows backup program, you can choose how often to backup and either take the recommended backup options or choose which files to backup.

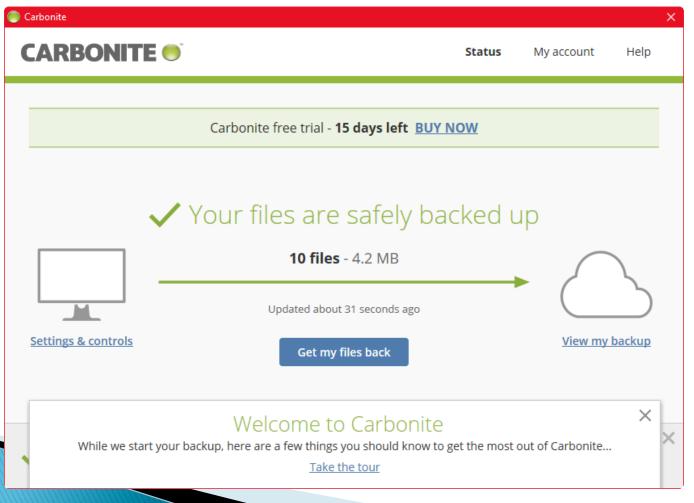


What I liked most about Carbonite which wasn't offered in BackBlaze was the ability to add files to the backup by simply right clicking on the file. This gave me a new menu which would be handy if you happened to save a file outside of the normal

Library.



Once Carbonite was finished backing up it gave me a summary.



Restoring Files from Backup

- Now that we've backed up all of our data, how do we get it back if we need it?
- Windows 10: Type <u>Restore files</u> in Cortana, select <u>Restore your files with File History</u>, browse for the file you wish to restore, click Restore
- Windows 7: Click Start > Control Panel > System and Maintenance > Backup and Restore > Restore my files. Then you will have the option of browsing through the files on your external drive
- In Carbonite, click <u>Get my files back</u> from the Summary page shown in a previous slide, select either the <u>Choose files</u> button or <u>Get all my files</u> button, and choose the file you wish to restore

>> The End <<

To create this presentation, I used:





Snagit http://www.techsmith.com/snagit.html







-A copy of this presentation can be found at the link below in Adobe Reader format:

http://guistino.com/Training/FileOrganization-Backup.pdf